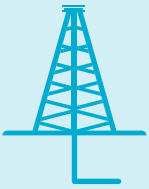




U.S. INDEPENDENT OIL & NATURAL GAS Production Supports American Energy Security

Our industry - the independent producers of oil and natural gas - authored the great American energy revolution. Our technological innovation and grit changed the landscape of global energy to provide affordable, reliable energy to America and the world - and support good-paying jobs here at home.

OIL AND GAS PRODUCTION DRIVES ECONOMIC GROWTH



Hydraulic fracturing, horizontal drilling, and other innovations **UNLOCKED AMERICA'S VAST SHALE GAS RESOURCES.**

NATION'S OIL PRODUCTION

83%

U.S. independents produce about 83 percent of the nation's oil and 90 percent of its natural gas and natural gas liquids.

90%

NATURAL GAS AND NATURAL GAS LIQUIDS



NUMBER #1 AMERICA PRODUCES MORE OIL AND NATURAL GAS THAN ANY OTHER COUNTRY IN THE WORLD

and the U.S. leads the world in **REDUCING GREENHOUSE GAS EMISSIONS**, largely because of increased electricity generation from natural gas.

In November 2019, the U.S. led the world in the production of petroleum products, including



CRUDE OIL, PETROLEUM LIQUIDS AND BIOFUELS, WITH 17.9 MILLION BARRELS PER DAY, OR 18 PERCENT OF THE PETROLEUM MARKET.

The U.S. was ahead of Saudi Arabia, which **reached 12 percent** of the world's total output, and Russia with 11 percent of the global market during this time.

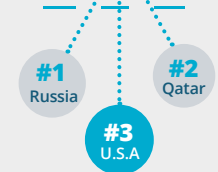
AMERICAN ENERGY EXPORTS SUPPORT ENERGY SECURITY

IN 2019

FOR THE FIRST TIME IN HISTORY - THE UNITED STATES BECAME A NET EXPORTER OF ENERGY

AND

THE UNITED STATES EXPORTED ABOUT 8.57 MMB/D OF PETROLEUM TO ABOUT 190 COUNTRIES



IN 2019

THE U.S. WAS 3RD LARGEST EXPORTER OF NATURAL GAS, AFTER RUSSIA AND QATAR.

The U.S. now produces nearly all natural gas that it uses,

THE TOP 5 NATURAL GAS PRODUCING STATES ARE:



Energy production on federal lands provides **\$11.3 BILLION PER YEAR** in annual royalties and rental fees for federal and state governments. Energy production on state lands provides billions in additional revenue to state and local governments.

As a result of hydraulic fracturing, the U.S. now has enough natural gas to supply our domestic needs for **MORE THAN 100 YEARS** and sufficient extra to support robust U.S. LNG exports.

U.S. LNG exports provided a cumulative value between 7.3 and 15.5 million job years and \$1.6-\$3.2 trillion to the U.S. economy between 2013 and 2015.